

Registration/proxy form for Leonteq AG's Annual General Meeting on 28 March 2018 at 09.30 a.m. at Metropol, Zurich

We kindly ask you to return the completed (please see also reverse side) and signed registration form to the share register of Leonteq AG, Devigus Shareholder Services, Rotkreuz with the enclosed envelope by 23 March 2018 at the latest. Any proxy and all instructions to the independent proxy apply to all shares entered in the share register in the name of the shareholder by 16 March 2018, 5.00 p.m.

Personal attendance

- I/we will attend the Annual General Meeting in person.** Please send me/us an admission card and the voting material.

or granting of proxy

I/we will **not** attend the Annual General Meeting in person and hereby authorise (**please tick one box only**):

- the **Independent Proxy** Proxy Voting Services GmbH, Grossmünsterplatz 1, 8001 Zurich, to exercise my/our voting rights **according to the attached instructions** (see reverse side). **Without specific instructions** on how to vote regarding one or several agenda items, **I/we herewith instruct the Independent Proxy to vote in favour of the proposals of the Board of Directors** with regard to the items listed on the agenda and with regard to any new or modified proposal during the General Meeting and to abstain with regard to any additional motions or motions for amendments put forward by shareholders during the General Meeting.

- the **following third party**

Name / First Name _____

Street / Postal code / City _____

E-Voting

You may submit voting instructions to the Independent Proxy or order admission cards, as well as changes of address electronically. Please visit the website www.gvmanager.ch/leonteq

Your personal one-time code: «UserName»-«UserPassword»

The E-Voting portal will be open until 25 March 2018.

2017 Annual Report

The 2017 Annual Report is available for download at <https://leonteq.com/2017results>

Place/date: _____

Signature _____

Voting instructions for the Independent Proxy

Instructions to the proposals of the agenda items announced in the invitation to the Annual General Meeting

	Yes	No	Abstain
1. 2017 Annual Report			
1.1 Approval of the Business & Financial Review, the Annual Financial Statements and the Consolidated Financial Statements for the financial year 2017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2 Advisory vote on the 2017 Compensation Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Discharge of the members of the Board of Directors and of the Executive Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Allocation and Appropriation of the Retained Profits and Appropriation of Reserves from Capital Contributions			
3.1 Allocation and Appropriation of the Retained Profits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.2 Appropriation of Reserves from Capital Contributions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Amendment of the articles of association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Election to the Board of Directors			
5.1 Re-election to the Board of Directors			
5.1.1 Re-election of Jörg Behrens	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.2 Re-election of Paulo Brügger	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.3 Re-election of Christopher M. Chambers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.4 Re-election of Vince Chandler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.5 Re-election of Patrick de Figueiredo	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.6 Re-election of Hans Isler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.7 Re-election of Thomas R. Meier	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2 Election of Richard A. Laxer to the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.3 Re-election of Christopher M. Chambers as the Chairman of the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.4 Re-election to the Nomination and Remuneration Committee			
5.4.1 Re-election of Vince Chandler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.4.2 Re-election of Hans Isler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.5 Election of Richard A. Laxer to the Nomination and Remuneration Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Re-election of the Statutory Auditors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Re-election of the Independent Proxy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Compensation of the Members of the Board of Directors and of the Executive Committee			
8.1 Binding Vote on the Maximum Total Compensation of the Members of the Board of Directors from the 2018 Annual General Meeting to the 2019 Annual General Meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.2 Binding Vote on the Maximum Total Compensation of the Members of the Executive Committee for the Business Year 2019	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

General instructions regarding additional motions or motions for amendments or to new agenda items not specified in the invitation in accordance with article 700 paragraph 3 CO

	Yes	No	Abstain
Additional motions or motions for amendments put forward by the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Additional motions or motions for amendments put forward by the shareholders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Important: Without specific instructions on how to vote regarding one or several items listed above, I/we herewith instruct the Independent Proxy to vote in favour of the proposals of the Board of Directors with regard to the items listed on the agenda and with regard to any new or modified proposal during the General Meeting and to abstain with regard to any additional motions or motions for amendments put forward by shareholders during the General Meeting.

Signature on the front side