

## COMMUNIQUÉ DE PRESSE

EFG FINANCIAL PRODUCTS ANNONCE L'EXERCICE EN TOTALITÉ DE L'OPTION DE SURALLOCATION – LA CAPITALISATION BOURSIÈRE FLOTTANTE SE MONTE AINSI À 48,5%

POUR PUBLICATION EN SUISSE – LE PRÉSENT COMMUNIQUÉ ET SON CONTENU SONT À DIFFUSION LIMITÉE ET NE DOIVENT PAS ÊTRE TRANSMIS À UNE PERSONNE NON AUTORISÉE SELON LES DIRECTIVES CI-APRÈS.



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**EFG Financial Products Holding AG (FPHN), prestataire intégré de solutions d'investissements structurés basé à Zurich dont les actions ont commencé d'être négociées sur SIX Swiss Exchange le 19 octobre 2012, a annoncé aujourd'hui que l'option de surallocation accordée aux souscripteurs par EFG International a été exercée en totalité au prix d'offre de CHF 45. La capitalisation boursière flottante d'EFG Financial Products s'établit ainsi à 48,5%.**

Dans l'IPO d'EFG Financial Products Holding AG, 1 666 665 actions nominatives nouvelles ont été émises et 1 270 472 actions nominatives existantes ont été vendues par EFG International dans le cadre de l'offre de base. En outre, comme annoncé aujourd'hui par le coordinateur global et teneur du livre d'ordres, l'option de surallocation accordée par EFG International, portant sur un maximum de 293 713 actions nominatives existantes, a été exercée en totalité. En tenant compte de la surallocation, l'IPO comprenait au total 3 230 850 actions nominatives au prix d'offre de CHF 45, soit une valeur de transaction de CHF 145 millions environ.

EFG International, qui maintenant détient 20,3% d'EFG Financial Products, a accepté un blocage qui se terminera douze mois après le premier jour de négoce. Les associés fondateurs d'EFG Financial Products, qui détiennent 25,3% de la société, ont accepté un blocage de cinq ans (qui cessera de manière échelonnée à partir de la fin de la troisième année). Les employés actionnaires d'EFG Financial Products, qui détiennent 5,9% de la société, ont accepté un blocage de trois ans (qui cessera de manière échelonnée à partir de la fin de la première année). La capitalisation boursière flottante d'EFG Financial Products, qui exclut les actions détenues par EFG International, ainsi que par les associés fondateurs et les employés actionnaires, se monte ainsi à 48,5%.

Credit Suisse a agi en tant que coordinateur global et teneur du livre d'ordres de l'introduction en bourse. Bank Vontobel AG et Crédit Agricole CIB ont agi en tant que co-chefs de file. Rothschild a agi en tant que conseiller financier auprès d'EFG International et d'EFG Financial Products.

### A PROPOS D'EFG FINANCIAL PRODUCTS

EFG Financial Products est un prestataire intégré de solutions d'investissements structurés jouissant d'une position de leader en Suisse et présent à l'international par le biais de bureaux à Zurich, Genève, Monaco, Guernesey, Francfort, Paris, Madrid, Londres, Singapour et Hong Kong. EFG Financial Products allie une plateforme moderne et intégrée de produits d'investissement structurés conçue pour permettre flexibilité, innovation, service à la clientèle et transparence, et une équipe de spécialistes très expérimentés. Les actions nominatives d'EFG Financial Products (FPHN) sont cotées sur SIX Swiss Exchange.

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